

COMPARE THE COSTINGS OF OUR SIPP AND SSAS PRODUCTS

Our Self-Invested Personal Pension (SIPP) and Small Self-Administered Pension (SSAS) products are designed for people who want full control of where their money is invested. Compare our SIPP and SSAS costings with other providers to see whether we are the best match for you in relation to charges.

		Insight SIPP	IFGL SIPP	IFGL SSAS
Set up fee		£300	£350	£1,500
Annual Fee		£350 ¹ / £550 ¹ plus 0.1% of value of SIPP in excess of £300,000	£500 ² / £600 ² plus 0.1% of value of SIPP in excess of £300,000	£1,350
Benefits	Regular Income payments	£150 per annum	£150 per annum	£150 per annum
	Ad Hoc Payments	£150 per payment	£150 per payment	N/A
	Payment of Pension Commencement Lump Sum (PCLS)	£225	£225	£350
	Payment of Uncrystallised Funds Pension Lump Sum (UFPLS)	£300	£300	£200
	Annuity Purchase	£300	£300	N/A
Transfer Out (per member)	UK Registered Pension Scheme	£450	£450	£300
	QROPS	£950	£950	Time cost min £500
Death of a member	Payment of a Lump Sum Death Benefit	£500 ³	£500 ³	Time cost min £500
	Pensions Sharing Order	£500	£500	£500
Divorce of a Member	Pensions Earmarking order	£500 ⁴	£500 ⁴	£500 ⁴
	Termination/wind-up	£50	£50	£1,000
Time-cost charge rates		£120 - £200 per hour ⁵	£120 - £200 per hour ⁵	£120 - £260 per hour ⁵

Note from table above		Explanatory caption
Annual fee - Insight	£350 ¹ / £550 ¹	Where Members only invest in a cash account, and the Ardan International Platform, the lower fee applies. Where Members choose to access a wider range of investments, the higher fee applies.
Annual fee - IFGL SIPP	£500 ² / £600 ²	Where Members only invest in a cash account, and the Ardan International Platform, the lower fee applies. Where Members choose to access a wider range of investments, the higher fee applies.
Death of a Member	£500 ³	Includes SIPP wind-up fee
Divorce of a Member Pensions Earmarking order	£500 ⁴	In addition to the initial £500 fee, further fees will be incurred when the Order is triggered (see benefits fees above).
Time-cost charge rates		Relevant to the expertise and seniority of staff involved ⁵

GET IN TOUCH

We'd love to share more details with you about our products.

Please contact us at pensions@ifglpensions.com.

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