

ACORN LITE SIPP

INVESTMENT GUIDELINES

A Self-Invested Personal Pension (SIPP) that can be used to receive pension transfers or switches with a combined value of less than £1,000,000.

INVESTMENT OPTIONS

Investments within the Acorn Lite SIPP should be held via a recognised investment platform. Acceptable solutions include:

- A J Bell
- Ardan International
- Novia Global
- Praemium

The appointed financial adviser must have established terms of business with both IFG Pensions Limited and the relevant platform before an application is made for the platform account.

Insurance Bonds will not be accepted within the Acorn Lite SIPP. Investments may only be made into standard assets and unregulated investments are not permitted. More detailed information is available in the Acorn Lite SIPP application form.